



中澳关系恶化对我国锌市的影响

huang.lei@jqh.com.cn
021-6855105

5 6

2020	6800		27.2%
133.2	10.74%		40%
	137.3	35.9%	
		21.69	4.93%

2020		2021		2021	
5	6				
		6			

			2018	8
	5G			5G
			2020	4

2020 7

4

5 6

70

			2020	
2.5			6800	4400

27.2% 17.6%

ILZSG	2020	1240.79
-------	------	---------

McArthur River		Dugald River		Rosebery		Mount Isa	
George Fisher	Black Star	Lady Loretta	1923	John Campbell Miles			
1924	1945						7.83
		1166	1511	580	80847		
1.489%	1.93%	0.741%	33.19 /	92	Mt.Isa		
2015	Mt.Isa		300		8.7	16.8	
1530	2016			Black Star			
2016	12						
McArthur River				, 1950	,		
		2015		1.8		10.8%	
4.7%	48g/t		1	1020			
490	50						
Dugald River		Century	2017	11		2018	
5	1		6500			12%	
	200					20	-22
2.7	-3	90					
			2021			Dugald River	
Rosebery	2019	2020				Mount Isa	
	2020	2019		4%		McArthur River	
2019	2020		2020				
						21.69	
4.93%							

SMM wind

5 6

2020	6800	27.2%	
133.2	10.74%	40%	
	137.3	35.9%	
		21.69	4.93%

全国统一客服电话：400-700-0188

273
021-68559999
021-68550055
307 158 305
021-68400688



1072
2104A 2105
0755-82874655

69
1201
0371-65613449

129
2506B
0411-84803386

1287
A2506
0562-5819717

7
1002
0553-5111762

