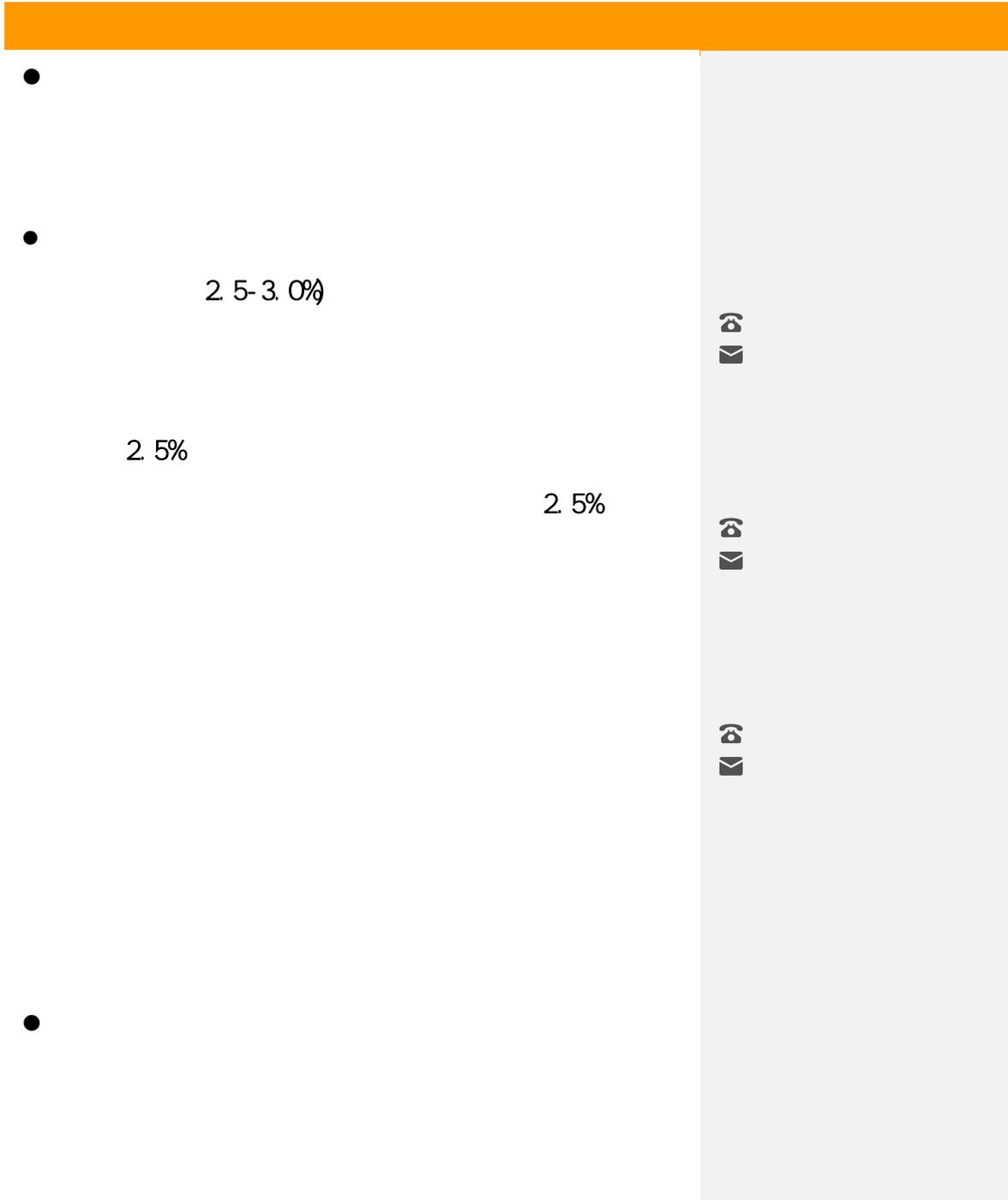


2024 7 8

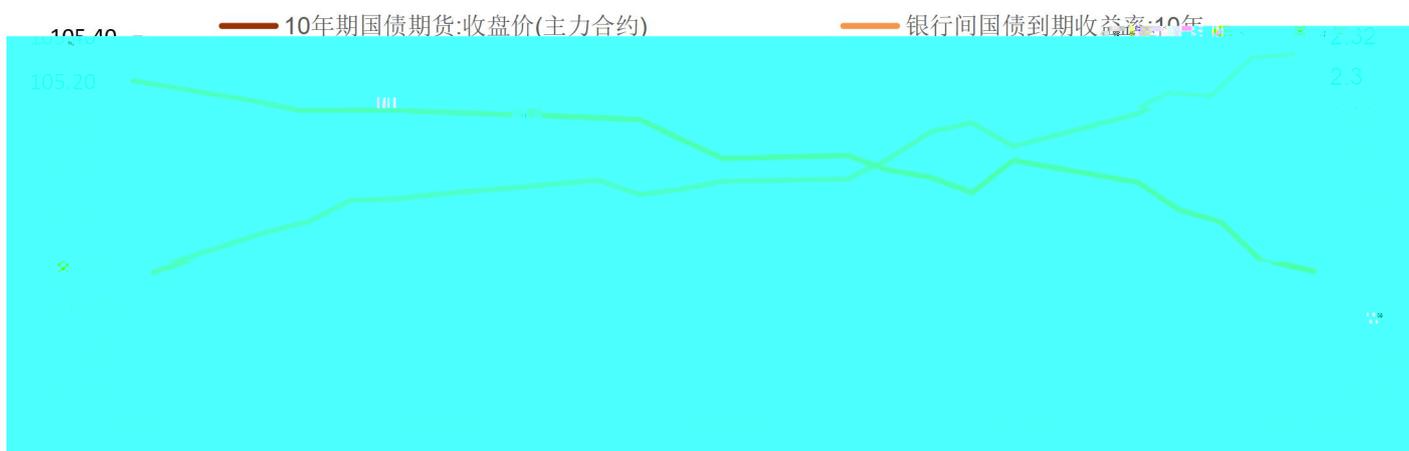


上半年债牛收场 央行开始入场调控

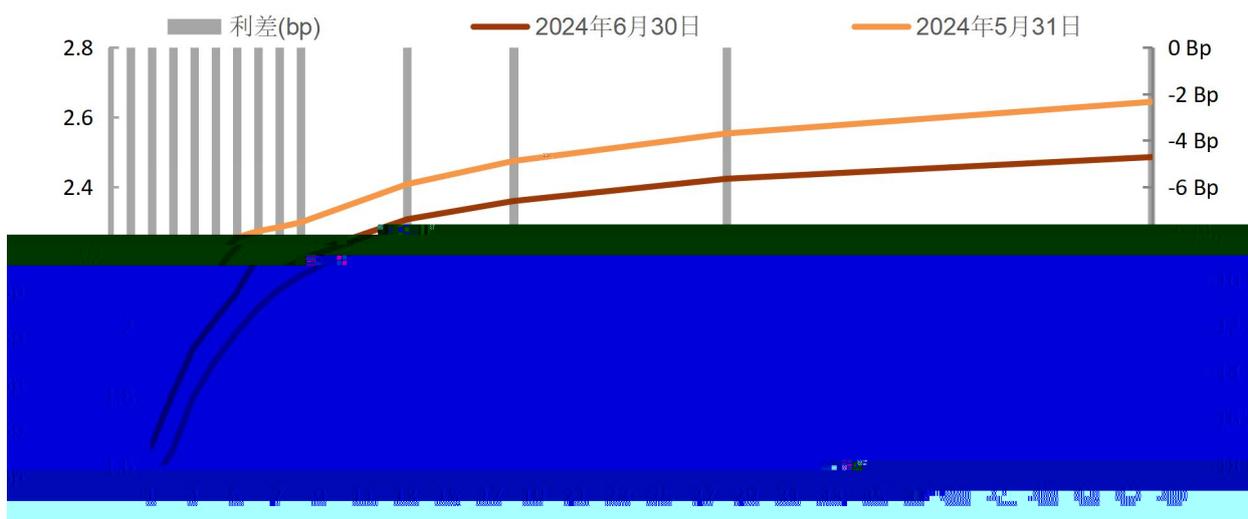


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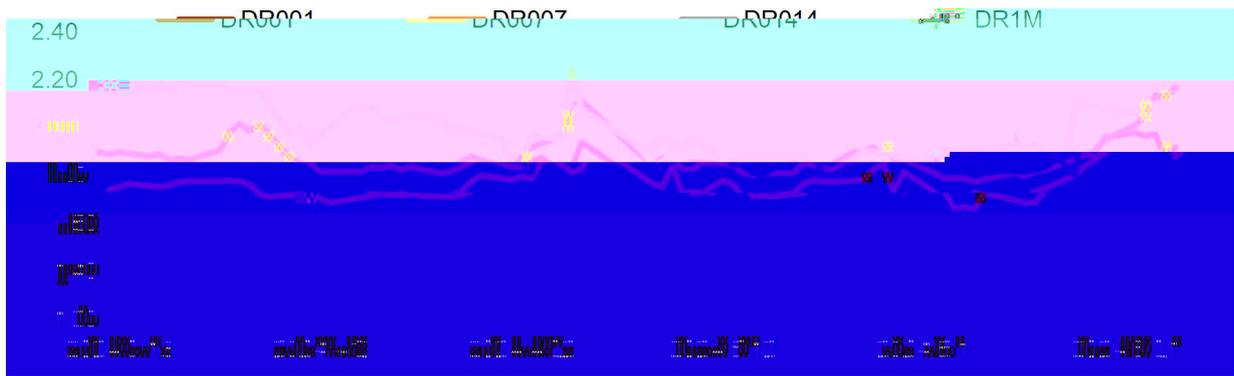
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iFinD

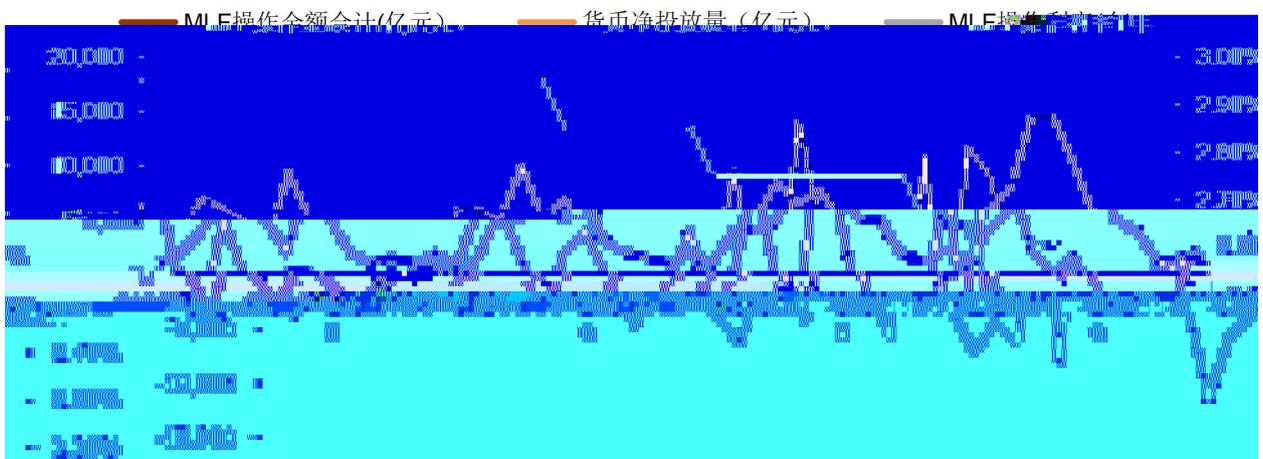


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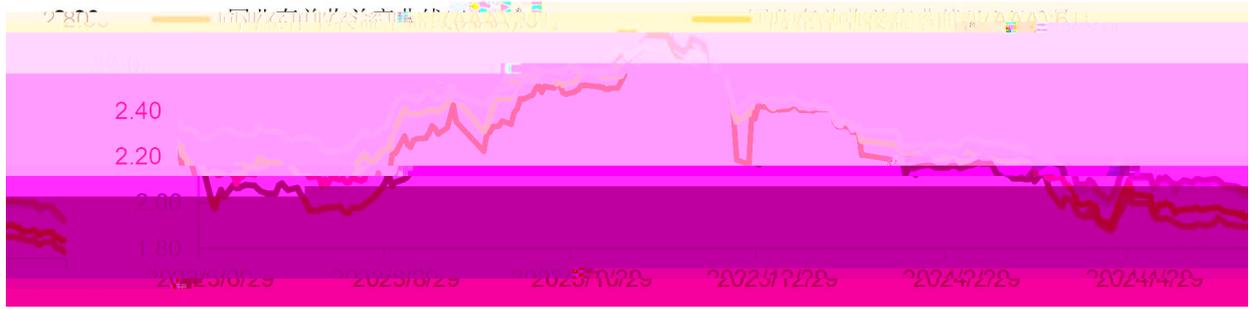
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6
 MLF
 1360
 550
 30



iFinD

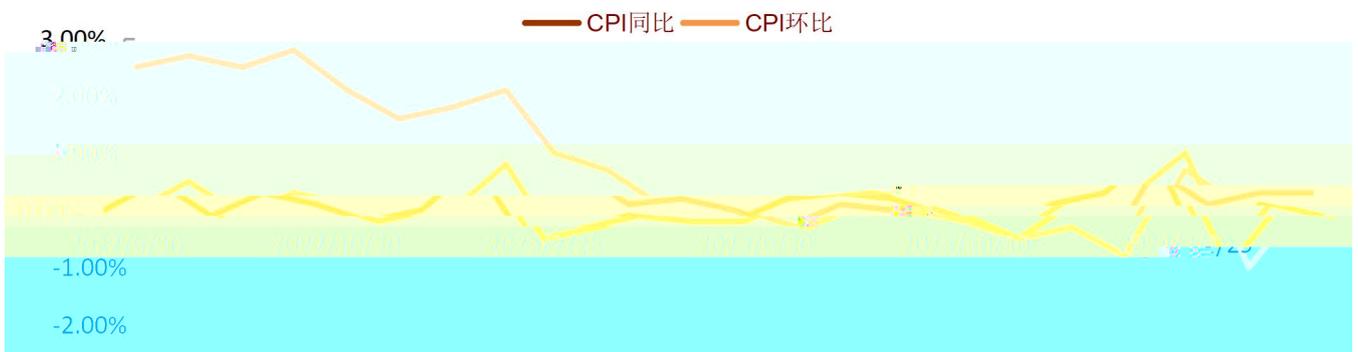
业绩回顾



iFinD

2024	5	391.93	84%
		245.74	63%
	1.73	7.2%	11.18

5			0.3%	0.1%	1-5
	0.1%				
CPI	0.1%			0.2%	
	1.0%				
		3.0%	2.7%	1.1%	
		4.3%	3.6%	2.5%	0.3%
0.2%	CPI	0.14			
			9.4%	7.9%	2.7%
		0.8%		0.8%	



iFinD

I 6Y ^@ òb ð S•IT

2024	5				1.4%		1.1
		PPI	0.2%	0.2%	6		
			0.2%	0.4%		0.1%	3.9%
				7.0%	3.4%	2.8%	“
					0.5%		
						0.8%	
			2.1%				
		1.2%	0.8%				0.7%
		0.1%			0.5%	0.2%	
					0.6%	0.2%	
			0.5%				



iFinD							
	PPI	1.4%		1.1			
1.6%	1.5			0.8%		0.1	
			9.0%			8.8%	
		3.7%				3.4%	
	3.4%			3.0%			
	1.9%			2.0%			
		1.0%		3.4%			9.4%
					8.9%	5.3	
	5	-1.4%	PPI		-0.9		
	-0.5						

钢铁行业

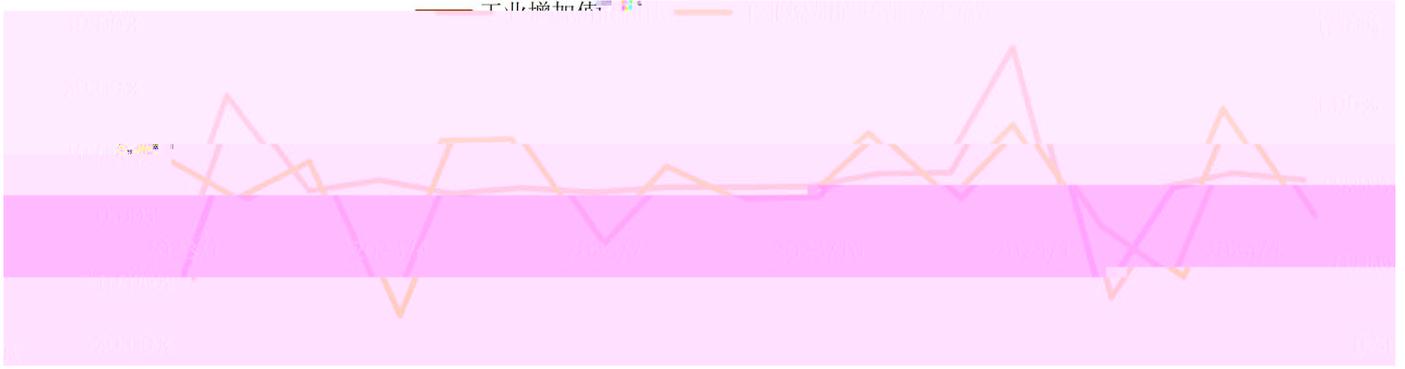
5

5

5.6%

6.2%

0.30% 1—5



iFinD

5

41

33

4.4%

1.6%

0.9%

5.1%

5.3%

12.7%

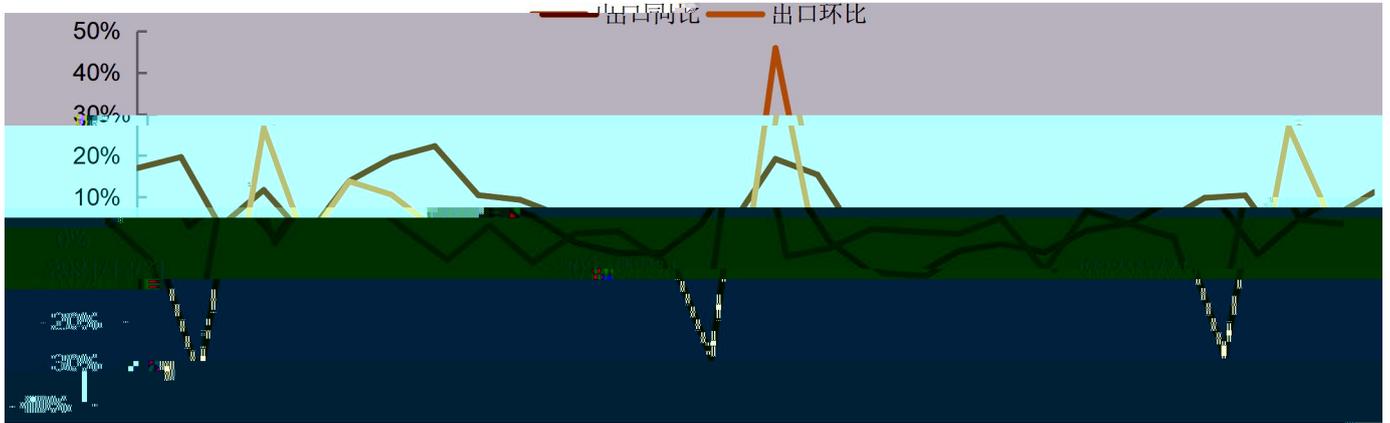
0.6%

2024	1—5			188006		4.0%
		97810		0.1%	5	
		0.04%				
		3565		3.0%	62881	
12.5%		121560				
			12.6%		17.7%	
9.6%				23.7%		
						5.7%
		21.6%		20.1%		18.5%

iFinD

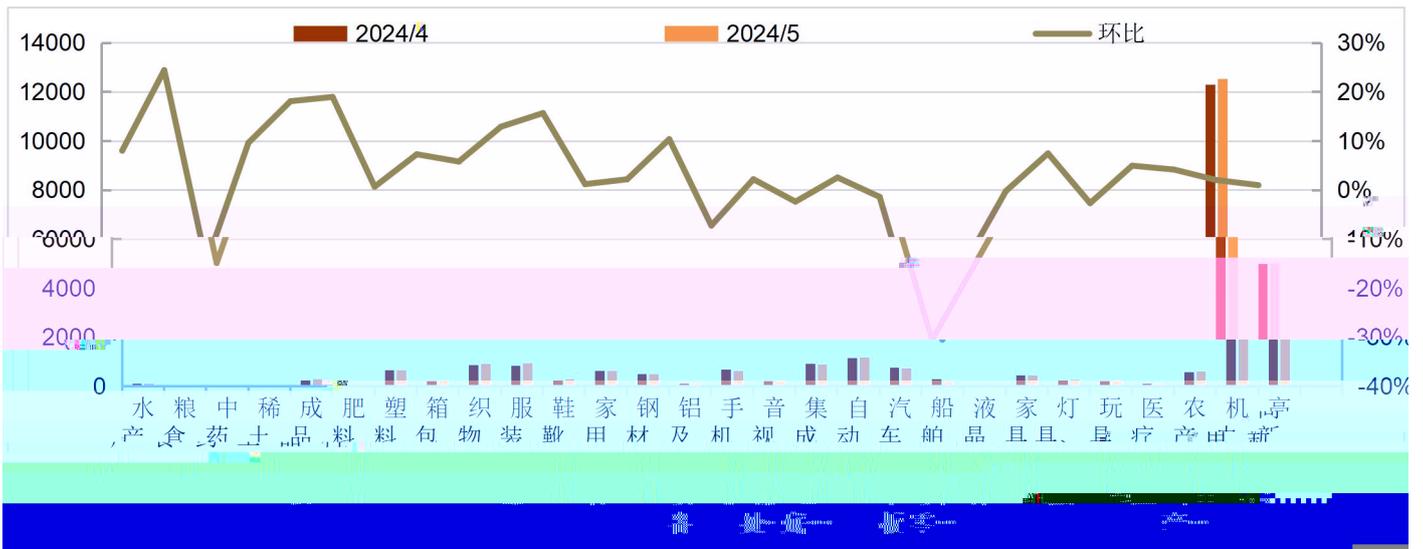
	2024	5			17.5	
	6.3%		9.95	6.1%	7.55	6.4%
2.4		5.2%		5	2.46	
2.8%		1.4		2.7%	1.06	2.9%
3372		1.8%				
5					2.77	10.8%
	15.8%		1.67		13.5%	1.1
7%		5791.9		28.1%		
	2.23		1.3%	12.7%		1.45
0.7%	774					%

5.3%	7.2%			9274.3	7.4%
		4238	2%	5036.3	16.8%
	798.3		15.4		



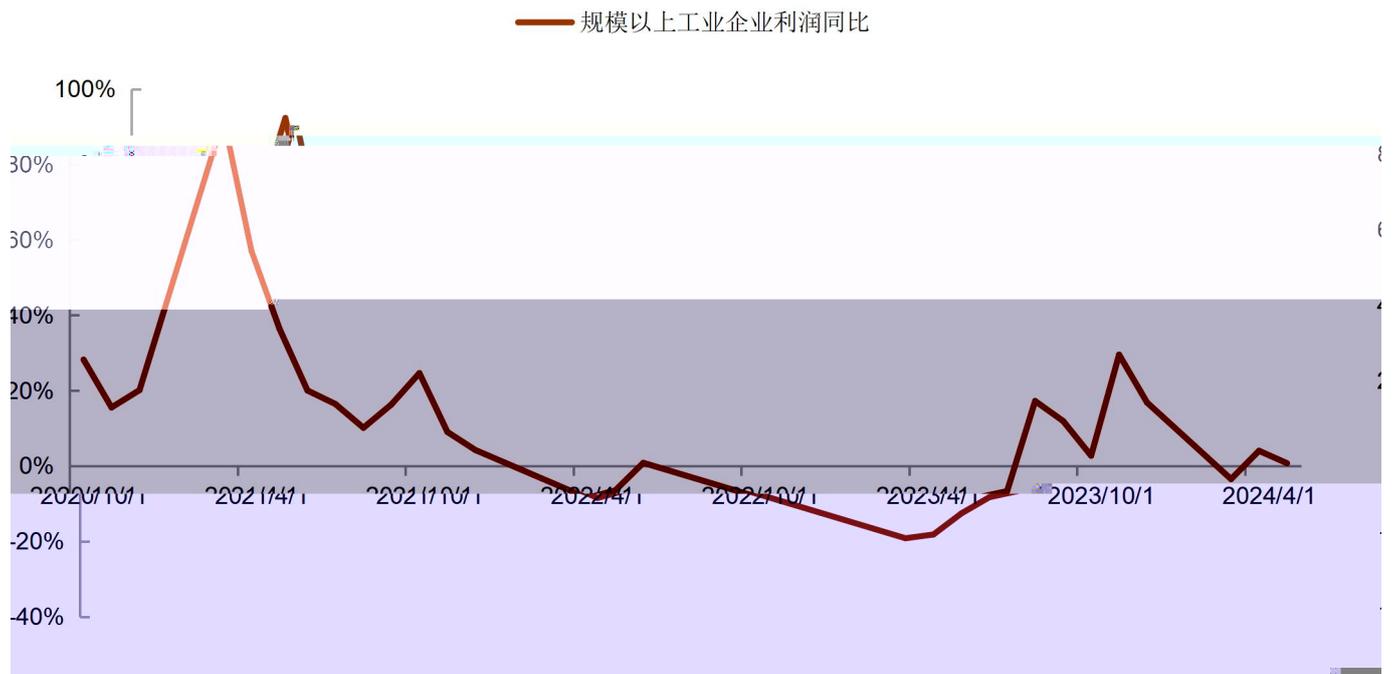
iFinD

	5		5.87		7.9%
59%			5544.6	9.9%	4447.3
25.5%	3297	23.8%	3296.8	2.8%	
1.69		7.1%	17%	4170.9	3.5%
4058.2		6.1%	3116.7	12.1%	2831.1
	3.9%	4465.5	24.7%	2472.4	7.7%
964.8	2.3%				



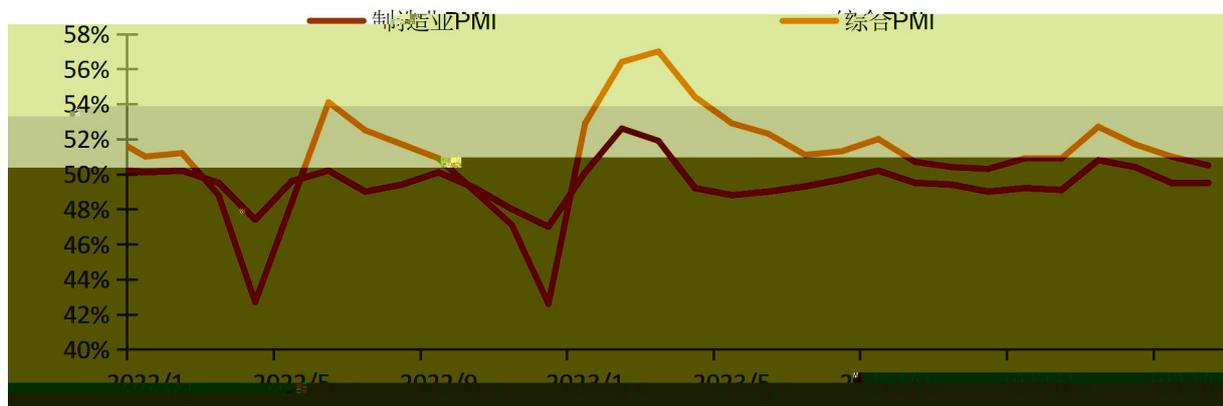
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5			0.7%	171.26
	6.0%	98.44	5.7%	72.81
	6.2%	57.5%	0.1	
1 5				9438.4
2.4%		20510.5	1.0%	
	6827.8	12.6%	7329.3	7.6%
1 5				80.6%
		56.8%		35.0%
	23.2%	17.9%	17.1%	
	5.3%	1.8%		2.7%
			8.8%	31.8%
	6.0%			
	52.9%			



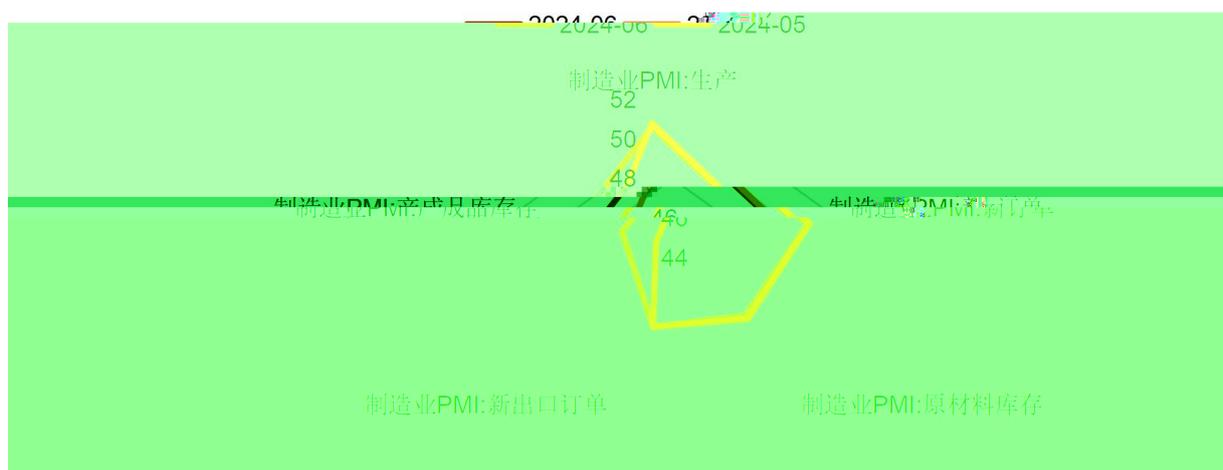
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6	PMI	49.5%
6	PMI	50.5%
		0.5

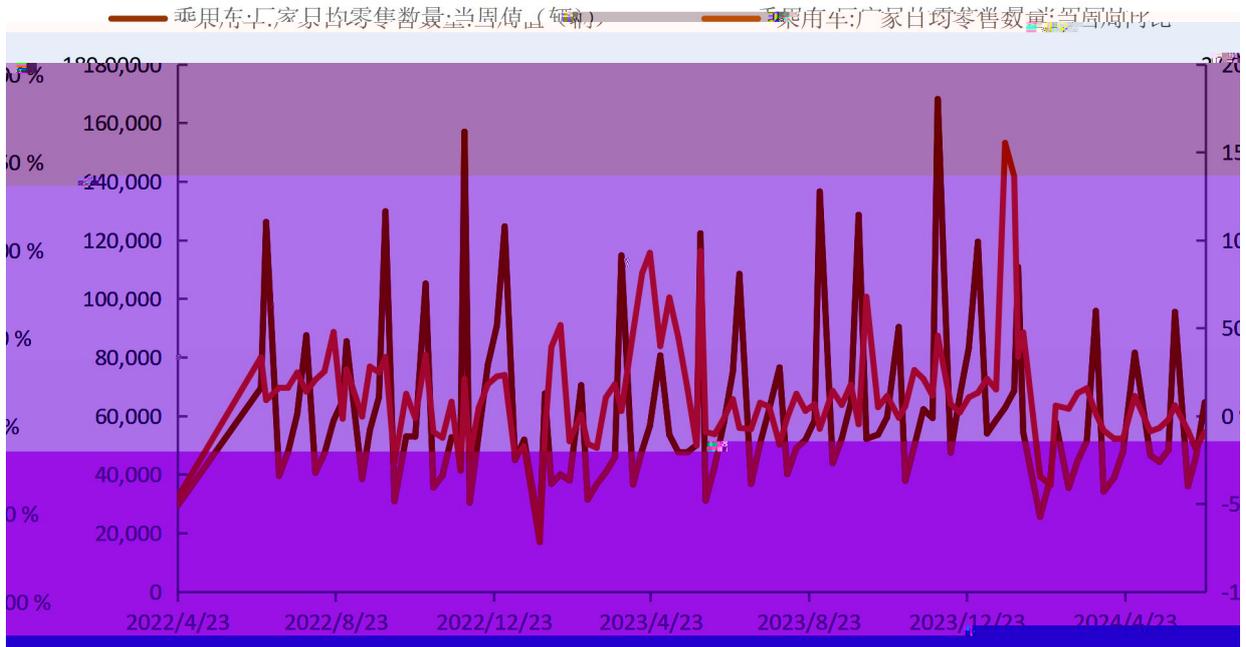


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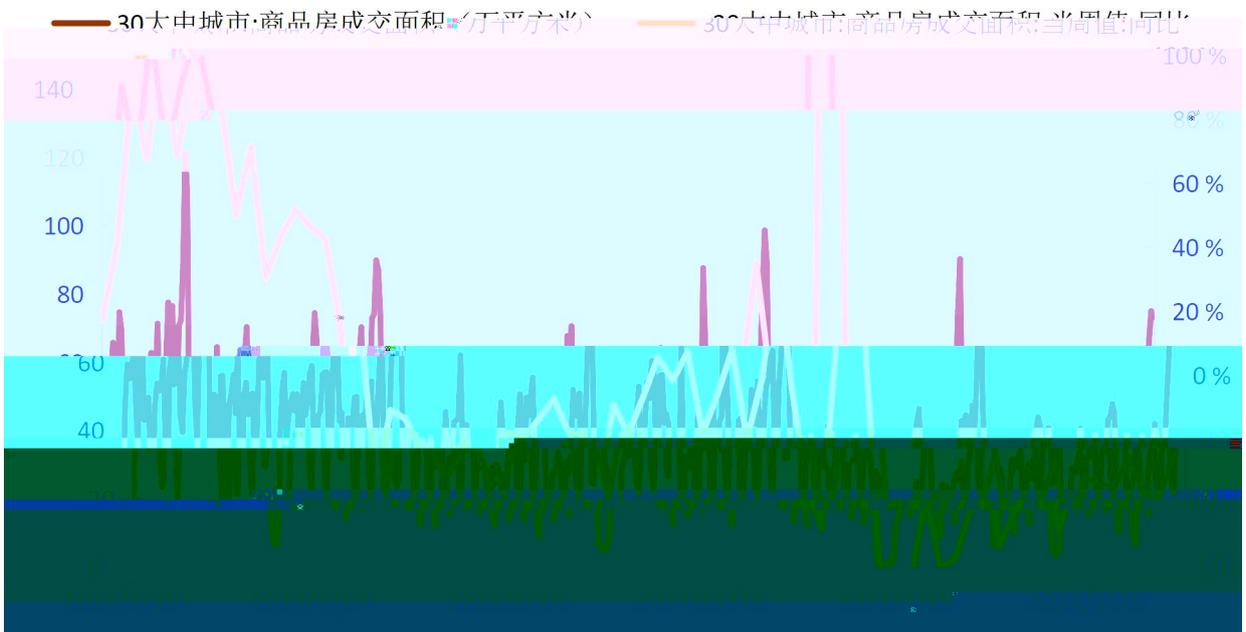
		PMI	50.1%		0.6		PMI
	49.8%	47.4%	0.4	0.7			PMI
5					50.6%		0.2
					49.5%		0.1
					47.6%		0.2
					48.1%		
					49.5%		0.6



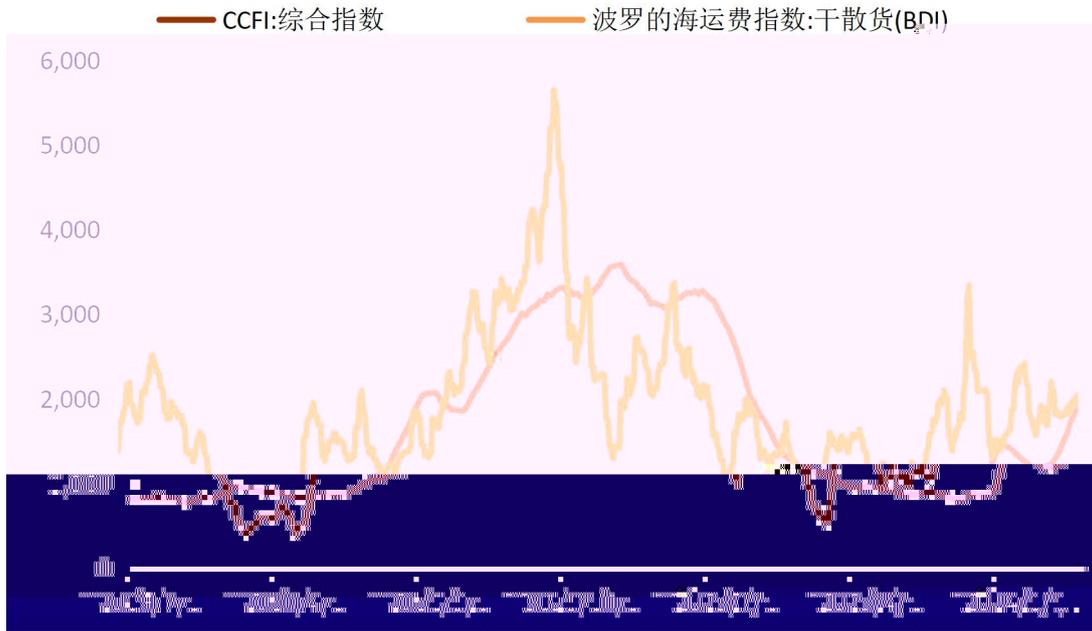
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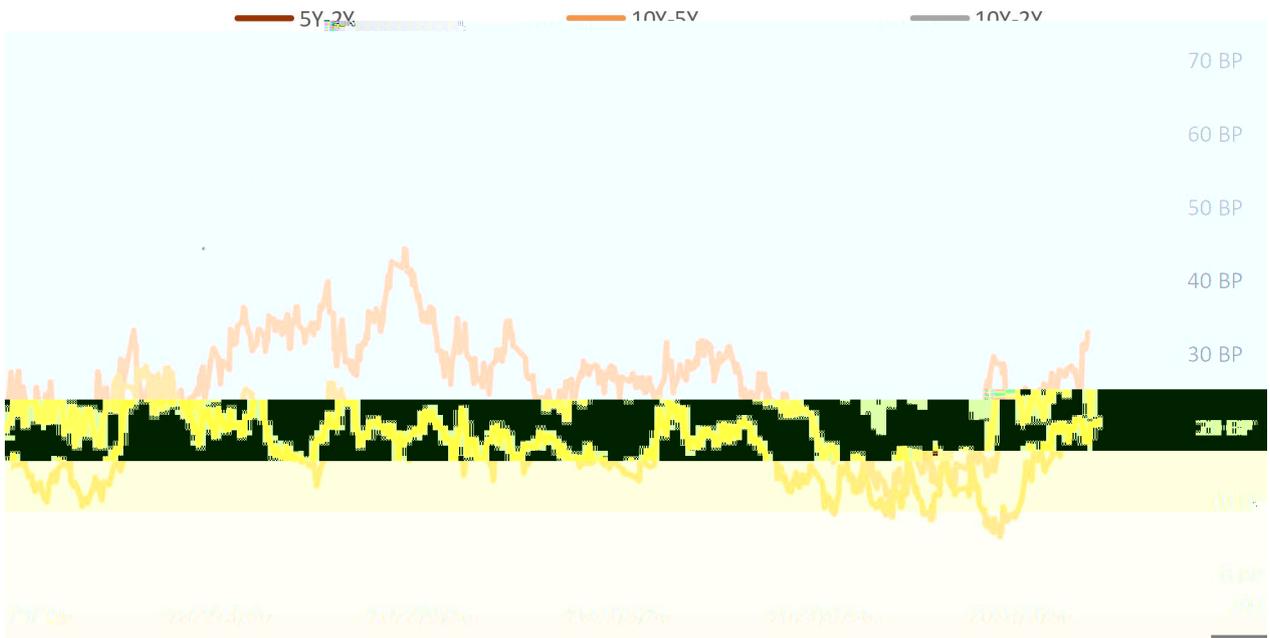
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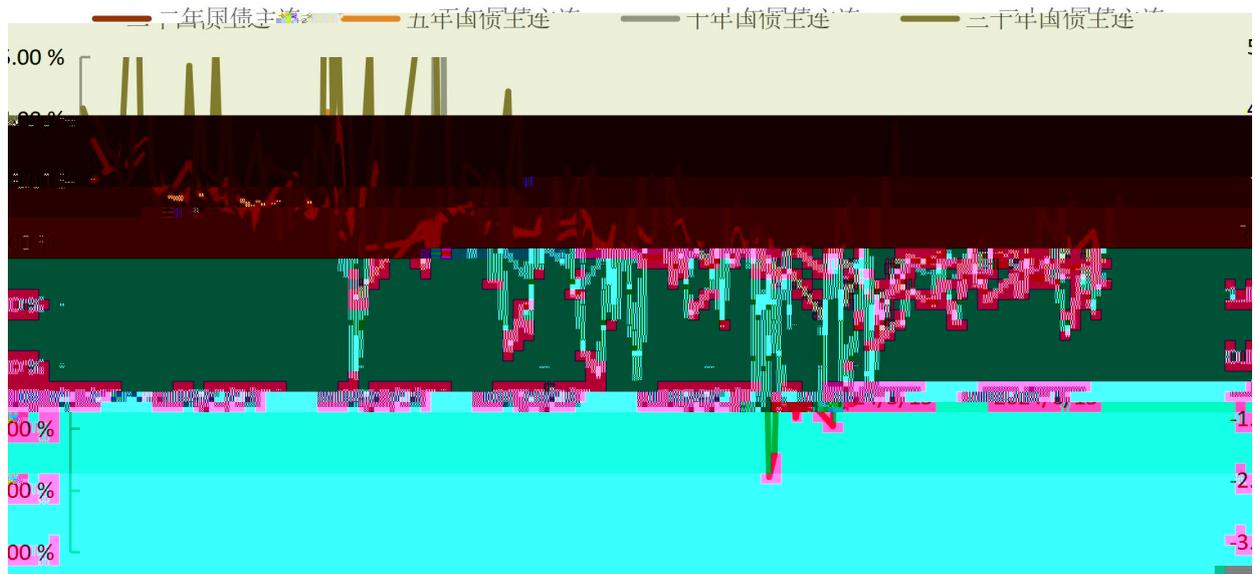
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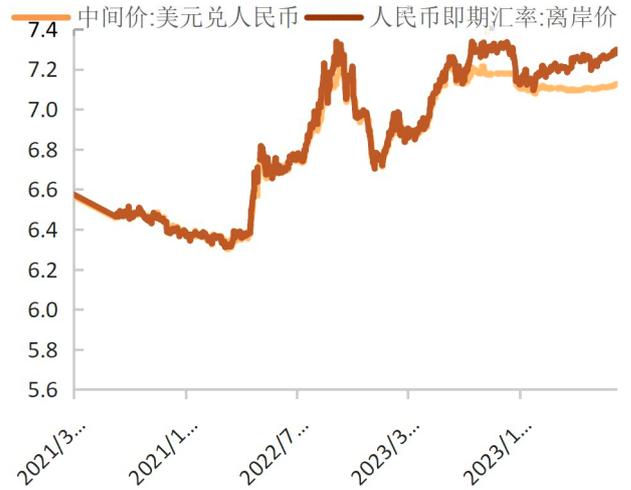
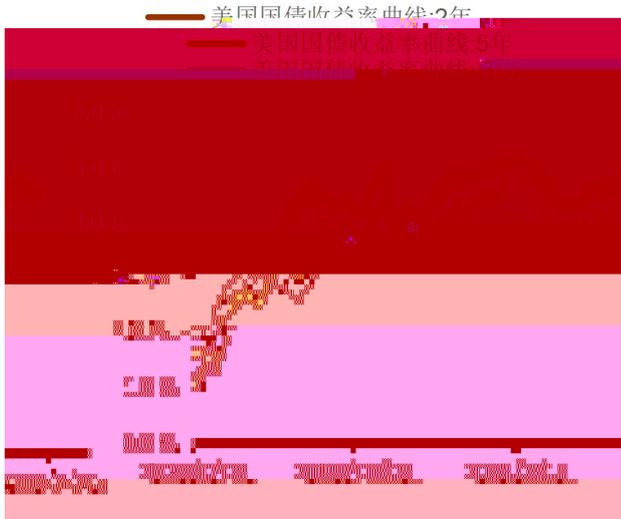


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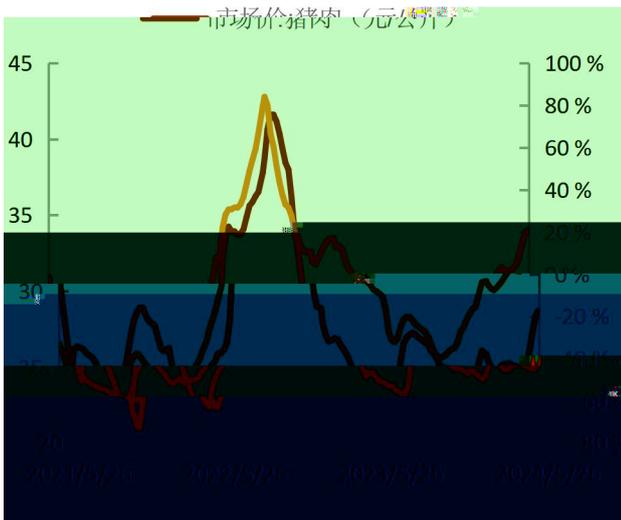


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021-68400688

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