jytzzx@jyqh.com.cn
021-68555105

PPI

7 PPI 2.2% 2.3% 2.7%
102.6 10Y 3.85%
7
2022 2
2020 11 7 CPI
A A 4799
25

10Y 2.22% 30Y 2.41%
7 7700 2600 M1 -6.6% M2

: PPI

COMEX 0.04% 2504.9 /
COMEX 0.37% 27.905 / 7 PPI
9 50 50%
7 PPI
2.2% 2022 2

28 1 :

7 PPI 9
PPI

BACK

2409 0#

23040~23160 / 2409 0 /

B

Titan Mining Debby 8 12

Empire State ESM

ESM 5600-6000 2.54-2.72

7 PPI 9 50

50% 2024 7

CPI

2409

18250-18350 / 2408 18100-18200 /

2408 150 / 18220-18350 /

2408 30-0 / SMM1#

200-150 /

08 11015 35694

1.83

2409

09 700-1000 / 2409

500-1300 / 2409 1000-1400 /

26

7

2411 553# 2411 1910
/ 421# 2409 460/ 8 13
67611

7 48.7 72.3%

48
7

48

SMM 100
/ 100 / SMM 09 0.2 /
0 / 860 / 5 / 840
/ 5.0%-5.5% 35 / 6980 / 2.0%-2.5%
12.5 / 1825 / 36330 22.17 75500 /

7.5
10

623 / 3 PB - 134 / 8 5 -11
1319.7 6.2

01 107 2931 / 20 2880 /
20 2880 / 01 93 2175 / 30-40 /
CBOT 11 27 961 / 8 11
68% 67%, 68% 59% 91% 86%
94% 92% 72% 59% 78%
75% 8 818 784
15

USDA

BMD 20 3689 / 01 132 7436
/ 01 168 / 01 215 8097 / CBOT
1.52 38.99 / 7 PPI
2.2% 2.3% 2.6% 0.1% 0.2%
SPPOMA 2024 8 1-10 8%
0.49% 5.56% SGS 8
1-10 489898 564438 13.21%
7 PPI 9 50bp
8

1

			/%	/	/	
SHFE	72280	90	0.12	259038	495293	/
LME	8979	-50	-0.55			/
SHFE	18995	-185	-0.96	249364	463773	/
LME	2326	17	0.74			/
SHFE	3884	-43	-1.09	211092	67352	/
SHFE	23065	-75	-0.32	275684	193402	/
LME	2688	-62	-2.24			/
SHFE	17730	-540	-2.96	251951	163551	/
LME	1985	-48	-2.34			/
SHFE	128330	20	0.02	193415	163483	/
LME	16400	95	0.58			/
SHFE	255050	-3,420	-1.32	105999	43599	/
LME	31385	-155	-0.49			/
COMEX	2504.90	-8.50	-0.34			/
SHFE	7152.00	-45.00	-0.63	1421891	783072	/
COMEX	27.91	-0.15	-0.52			/
SHFE	3173	-49	-1.52	2029124	3208050	/
SHFE	3335	-39	-1.16	599293	1156615	/
DCE	734.5	0.5	0.07	550095	444062	/
DCE	1337.0	-23.0	-1.69	124788	193559	/
DCE	1888.0	-24.5	-1.28	26501	38785	/
	9690.0	60.0	0.62	271106	168208	

	ME							