



金属周报

021-68555105

本周策略

CU		50500	49500	
ZN		21250	21800	
PB		17750	18700	
AU		272	269	
AG		3720	3650	

1

2

1-5

1-4

1

本周视点

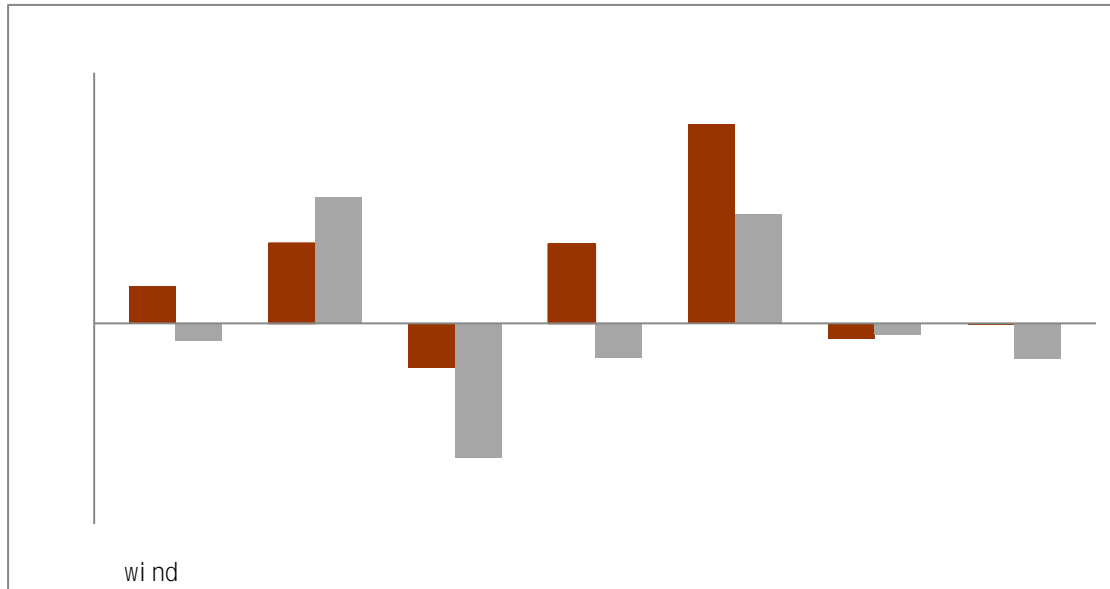
96

7

SHFE	49,600	370	0.75	431,934	598,604	/
LME	6,155	-22	-0.35			/
SHFE	14,620	230	1.60	479,358	747,532	/
LME	2,079	51	2.52			/
SHFE	21,285	-190	-0.88	718,514	416,130	/
LME	2,538	-70	-2.68			/
SHFE	18,235	285	1.59	65,832	103,324	/
LME	2,098	-15	-0.69			/
SHFE	113,260	4,330	3.98	665,982	474,890	/
LME	13,805	295	2.18			/
SHFE	269.40	-0.80	-0.30	82286.00	329822.00	/
COMEX	1219.20	-2.70	-0.22			/
SHFE	3678.00	-1.00	-0.03	235288.00	773614.00	/
COMEX	15.315	-0.110	-0.713			/

(1) COMEX/LME LME
 (2) =
 (3) = - / *100%
 (4) LME 3 COMEX SHFE 3

wi nd ,



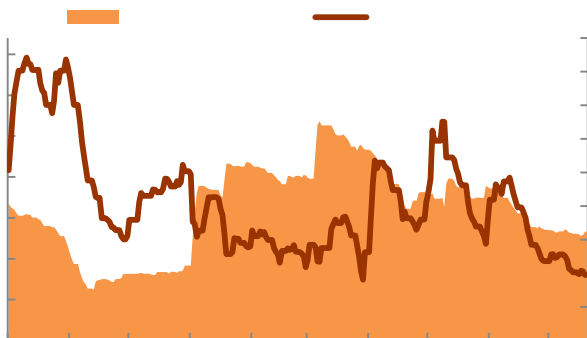
6064 / 6100 /
6200 /
6300 / 6308 /
6100 /
1809
1810 50000 /
50160 / 3
49700 /
50 - 100 /

	20		"	"		"	"
	LME	0.29	SHFE	2.17		0.5	
	114.26		0.34		12.25		
2.88							
						96	
			7		CPI	PPI	
						160	
					20%		
							50000
	1810				21810	/	21285
/	0.12%,		2669710		184772		
			2673.5	/		2535	/
	2538	/	267468				
	SMM	7	40.84		5.06%	10.22%	
1-7	310.1		1.65%	7			7
	20000	/					
	7						
		8					
					8		
1.85	42.69						
			8	10	0#	21870-21930	
/	1809	150-170	/				
		0#	21840-21890	/		10	/

1809	140-160 /		10 /		
		0#	21900-22680 /	1809	
200-250 /			70 /		LME
	8 10		3 /	LME	
23	8 10		230900		
49243		8 10	14.17	0.93	
				8	
			8		
16					
	40		10		
21250-21800					
	1809	18005 /			
			18565 /		
	18235 /	2.65	29.4	0.78	
5.7		2098 /	0.4	11.6	
SMM	2018 7	25.55	7.95%	10.15%	
1-7	168.95	8.92%	8 SMM	8	
	26.58				
			6		
	6				
	6.81		109.58%		

	100 / ~		1809		200~150 /
SMM1#	50-150 /				20%
		1809		17750-18700 /	
	6			5% 15%	
	5				
	1.49			869.10%	
	Nadvoi tsky				
				67.52%	
	3000			12	
				242%	
	5				
2019	Grasberg				
		332		192	
	10			99.89%	
	20				
				44.5	
	20				
		6799		1.57	
Ni ckel Asi an			4.5	489	

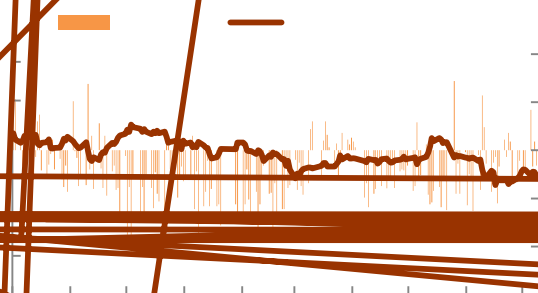
LME



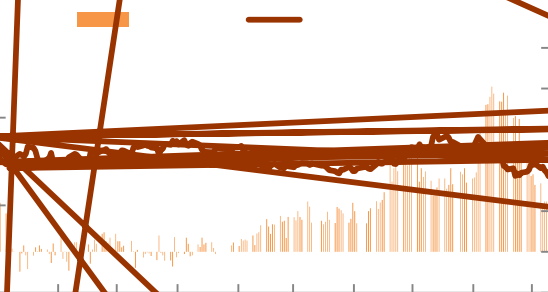
Bloomberg



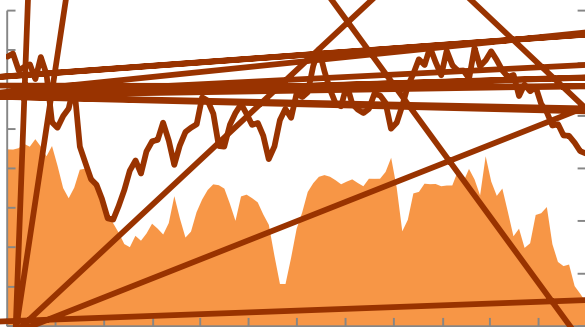
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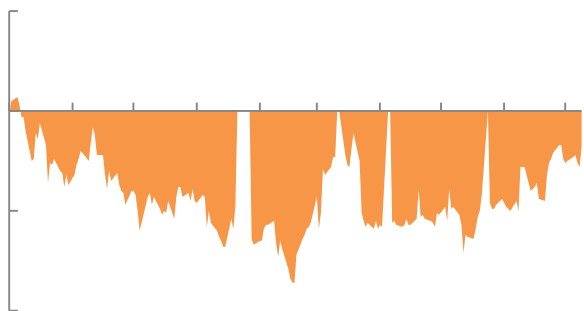


wind

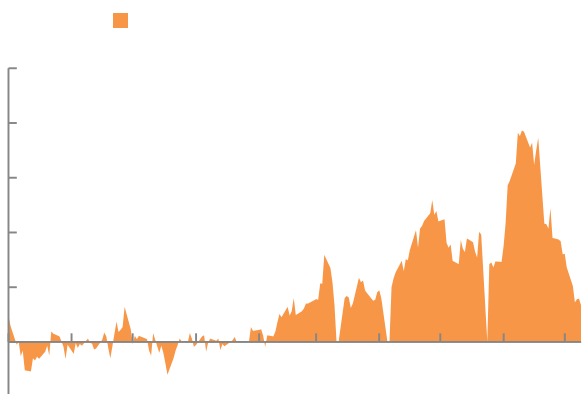
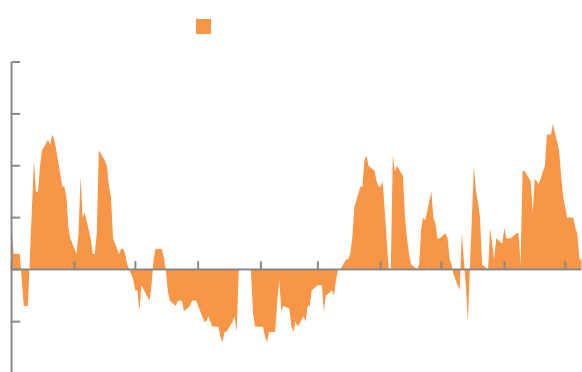


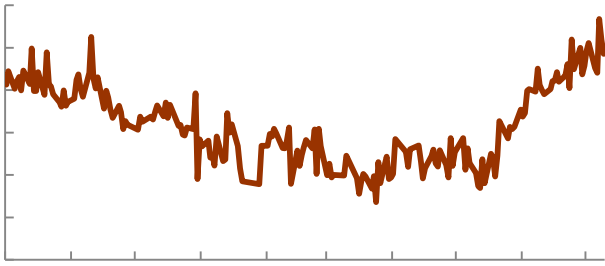
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wi nd



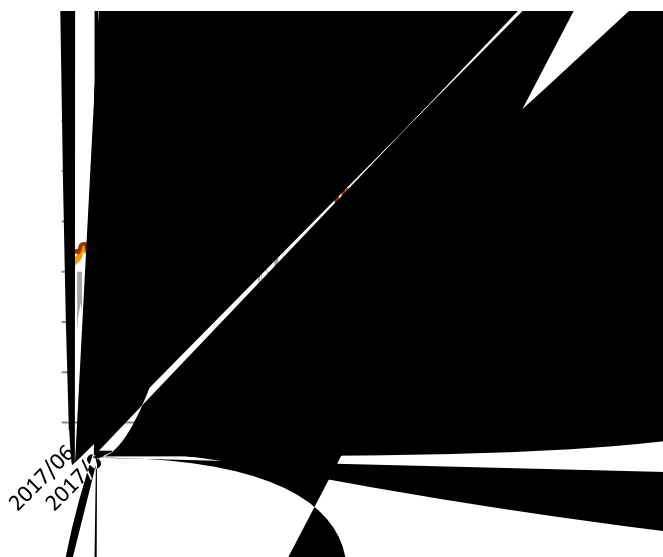


			6,133	49,800	49,449	6.8466	351	8.12	8.06
(/)	69	1	6,134	49,550	49,462	6.8473	88	8.08	8.06
	16%	2	6,150	53,310	49,589	6.8473	3,721	8.67	8.06
	0%	3	6,157	48,420	49,648	6.8473	-1,228	7.86	8.06
	5%	4	6,164	49,460	49,706	6.8473	-246	8.02	8.06
(/)	200	5	6,171	49,550	49,759	6.8473	-209	8.03	8.06

Bl oomberg,

			2,566	21,850	22,006	6.8466	-156	8.52	8.58
(/)	140.0	1	2,558	21,145	21,944	6.8473	-799	8.27	8.58
	16%	2	2,574	21,675	22,072	6.8473	-397	8.42	8.58
	1%	3	2,568	21,710	22,020	6.8473	-310	8.46	8.58
	5%	4	2,559	21,525	21,952	6.8473	-427	8.41	8.58
(/)	300	5	2,553	21,390	21,900	6.8473	-510	8.38	8.58

1. 1 2 3 4 5 6 LME 1 2
- 3 4 5 ;
2. LME 15
- 3.



DEDICATED TO THE FUTURE

400-700-0188



273
021-68559999
021-68550055

2603 2904
021-68400688

3069
A 2908
0755-82874655

129
2506B
0411-84803386

69
1201
0371-65613449

1287
A2506
0562-5819717

